

ANNEXURE V

Indemnity Bond for Change of Karta in respect of MF Units upon demise of the Karta

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject]

(To be signed by all the co-parceners, including the new Karta)

	e, the below mentioned surviving co-parcener(s) or einafter referred to as "the HUF") hereby solemnly				<u>nily</u> HUI		
(i)	The HUF has investments in the following	Schemes / folios of			Mutual Fund:		
	Scheme Name	Scheme Name		No.	No. of Units		
1.							
2. 3.							
4.							
(ii)	The Karta of the above HUF, Mr.						
	who was managing the affairs of the HUF, expired on and the persons mentioned below are the only living member(s) of the HUF:						
	Name of the coparcener(s)	Address	ddress		Relation with the deceased Karta		
1.				Birth	docused Hara		
2.							
3.							
4.							
(iii)	I/We further affirm jointly and singly that Mr./Ms. is the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HU						
(iv)	I/We have, therefore, approached you with a request to replace the name of the deceased Karta with the name of Mr./Ms.						
(v)	In consideration therefore of						
[/ w	e hereby state that whatever is stated herein abo	ove are true to the best of	of my/our kno	owledge &	belief.		
IN V	VITNESS WHEREOF, I/we have hereunto set n	ny/our hand/s and seal/	s this d	ay of			
Sign	ed and delivered by						
1	Name the Coparcener/s				Signature		
1.							
2.							
3.							
4.							

SURETY

	e undersigned Surety, certify that the above facts are true to the ety to make good all claims, charges, costs, dama Mutual Fund, its successors	iges, demands,	•
_	ence of complying with the request contained above of the co	oparceners here	inabove and the said Mutual Fund a
	essors, assigns will be entitled to claim and realise all claims,	charges, costs, d	amages, demands, expenses and los
rom me	e or from my properties, as the case may be.		
Sr. No.	Sureties Name & Address (Mandatory)	PAN	Signature of the Surety
1.			х
2.			Х
	Signed before me		
Place	:	Cianat	num of Notamy with Official Scal of Notamy
		Signat	ure of Notary with Official Seal of Notary
Date :	:		