SIP MODIFICATION FORM



Please read the Terms and Conditions carefully.

1. DISTRIBUTOR INFORMATION*					
Broker Code/ ARN / RIA** / PMRN** Code	Sub Broker /Agent's ARN Code	Bank Branch Code	Internal Code for Sub - Agent / Employee	EUIN*	ISC Date Timestamp Reference No.
** By mentioning RIA /PMRN code, I/We a (Please if applicable) *In case the EUIN box h<br by the investor to the AMFI registered distribution	nas been left blank, please refer th	e point related to EUIN in the	Declaration & Signatures section ove	rleaf. Commission "if an	
2. EXISTING UNIT HOLDER INFOR	MATION				
Investor Name					
Existing Folio Number			PA	N	
3. EXISTING SIP DETAILS					
Scheme - Bajaj Finserv	Please ti	ck (✓) □ Regular Plan □ Direct Plan	Growth (Default) IDCW F	Payout 🗌 IDCW Reir	vestment (Default for IDCW)
Frequency Daily	Weekly (Any day from Monda	ay to Friday)	Fortnightly (1st & 16th of each mo	onth) 🗌 Mo	nthly Quarterly
Installment Date* D D Start Date	M M Y Y Y Y En	d Date M M Y Y	not	appropriately selected, '10'	1 st to 28 th of the month. In case SIP date is would be the default SIP date for Monthly uesday will be the default day.)
Installment Amount (₹ in figures)		in words)			
4. NEW SIP DETAILS (Mention below of	only the details to be changed)				
Scheme - Bajaj Finserv	Please ti	ck (✓) □ Regular Plan □ Direct Plan	Growth (Default) IDCW F	Payout 🗌 IDCW Reir	vestment (Default for IDCW)
Frequency Daily	Weekly (Any day from Monda	ay to Friday)	Fortnightly (1st & 16th of each mo	onth) 🗌 Mo	nthly Quarterly
Installment Date* D D Start Date	M M Y Y Y En	d Date M M Y Y	exceed 40 years) not	appropriately selected, '10'	1 st to 28 th of the month. In case SIP date is would be the default SIP date for Monthly uesday will be the default day.)
Installment Amount (₹ in figures)		in words)			
5. DECLARATION AND SIGNATURE	(S)				
I/We hereby declare that the particulars g hereby confirm and declare that the monin are aware that Bajaj Finserv Mutual Fund If the transaction is delayed or not effecte Fund/RTA about any changes in my/our f 12 months period or financial year i.e. April all the commissions (in the form of trail or being recommended to me/us. I/We have Scheme(s) of Bajaj Finserv Mutual Fund. I I //We hereby confirm that the EUIN box ship manager/sales person of the above distributor and the distributor has not che SIGNATURE(S)	es invested by me in the scheme and its service providers and b. ed for reasons of incomplete or in bank account. I/We confirm thai I to March does not exceed Rs. 5 ommission or any other mode), read, understood and agreed to /We hereby authorize the bank k has been intentionally left blar e distributor or notwithstanding	es of Bajaj Finserv Mutual I ank are authorized to proc ncorrect information, I/We t the aggregate of the lum 50,000/- (Rupees Fifty Tho payable to him for the diff t the terms and conditions to honour such payments h by me/us as this is an "e g the advice of in-approp	Fund do not attract the provisions of eess transactions by debiting my/o would not hold the user institution p sum investment (fresh purchase pusand) (applicable for "Micro inves ferent competing Schemes of vario and contents of the SID, SAI, KIM and for which I/We have signed and er execution-only" transaction without	of Foreign Contribution ur bank account throu responsible. I/We will & additional purchase tments" only). The AR bus Mutual Funds from nd Addenda issued fro ndorsed the Form. ut any interaction or acc	Regulations Act ("FCRA"). I/We Igh Direct Debit / NACH facility. also inform Bajaj Finserv Mutual b) and SIP installments in rolling N holder has disclosed to me/us a mongst which the Scheme is m time to time of the respective livice by the employee/relation-
Sign of 1st Applicant / Gua Authorised Signatory /		Sign of 2nd Appl Authorised Signate			Applicant / gnatory / POA
Q				> %-	
······································					
	Α	CKNOWLEDGM	IENT SLIP	Application No	:
Folio Number		Date	d d m m y y y y		
Scheme					
Plan	Amount			Signati	ure, Stamp & Date

BAJAJ FINSERV ASSET MANAGEMENT LIMITED

Instructions for SIP Modification

MODIFICATION IN SIP:

- Request should be submitted at least 10 days prior to the next SIP installment date.
- The units allotted for previous installments will remain in the old plan/option. The change will be prospective and will be applicable from next installment.
- The new registration of SIP based on the change request would be subject to the minimum installments conditions required to carry out such registration.
- Modification in SIP shall be processed only if the OTM Debit Mandate is already registered in the folio. The total amount of all SIP installments for a SIP date should not exceed the amount registered under the OTM Debit Mandate. Else, the application is liable for rejection.
- The broker code mentioned on the initial SIP registration request will continue even after the SIP Modification registration request is given. In case a different broker code is specified on the SIP Modification registration request then the same will not be considered.
- Modification request shall be liable for rejection if the details mentioned are incorrect / incomplete.
- Modification can be submitted for change in Scheme, Plan, option, amount, frequency, installment date/day & SIP end date.
- Modification will not be accepted for Micro SIP
- In case of end date modification, the modified date should not be greater than the end date of the OTM.
- Please use separate modification forms for different schemes in the same folio or different folios.
- ${\boldsymbol{\cdot}}$ SIP modification is not applicable if Wealth SIP is registered in folio
- SIP Modification will not be available for Exchange registered SIP, SIP through Channel Partner, Online SIP, standing instruction mode.
- If the investor submits request for Modify SIP details for a SIP registration where the SIP top-up facility then, the same shall be cancelled immediately upon receipt of Modify SIP details request.
- You may select any date from 1st to 28th of the month. In case SIP date is **not appropriately selected**, '10' would be the default SIP date for Monthly /Quartely SIPs. For Weekly SIP, Tuesday will be the default day.
- Alterations in the form, if any should be countersigned as per the mode of holding registered in the folio(s).