

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U65990PN2021PLC205292

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original

☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	BAJAJ FINSERV ASSET MANAGEMENT LIMITED	BAJAJ FINSERV ASSET MANAGEMENT LIMITED
Registered office address	S. No. 208/1B, Lohagaon, Viman Nagar, NA, Pune, Maharashtra, India, 411014	S. No. 208/1B, Lohagaon, Viman Nagar, NA, Pune, Maharashtra, India, 411014
Latitude details	18.56221437967672	18.56221437967672
Longitude details	73.91262182280467	73.91262182280467

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Image - Registered Office.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****3D

(c) *e-mail ID of the company

*****iance@bajajamc.com

(d) *Telephone number with STD code

02*****00

(e) Website

www.bajajamc.com

iv *Date of Incorporation (DD/MM/YYYY)

18/10/2021

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes

☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

17/07/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	L65923PN2007PLC130075		BAJAJ FINSERV LIMITED	Holding	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	1800000000.00	350000000.00	350000000.00	350000000.00
Total amount of equity shares (in rupees)	18000000000.00	3500000000.00	3500000000.00	3500000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	1800000000	350000000	350000000	350000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	18000000000.00	3500000000.00	3500000000	3500000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	200000000.00	200000000.00	200000000.00	200000000.00
Total amount of preference shares (in rupees)	2000000000.00	2000000000.00	2000000000.00	2000000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				
Number of preference shares	200000000	200000000	200000000	200000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	2000000000.00	2000000000.00	2000000000	2000000000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	300000000	0	300000000.00	3000000000	3000000000	
Increase during the year	50000000.00	0.00	50000000.00	500000000.00	500000000.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	50000000	0	50000000.00	500000000	500000000	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify <div></div>						
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div></div>			0.00			
At the end of the year	350000000.00	0.00	350000000.00	3500000000.00	3500000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	200000000.00	0.00	200000000.00	2000000000.00	2000000000.00	0.00

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	200000000	0	200000000.00	2000000000	2000000000	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <div></div>			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div></div>			0.00			
At the end of the year	200000000.00	0.00	200000000.00	2000000000.0 0	2000000000.0 0	

ISIN of the equity shares of the company

NA

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		<div></div>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

(a) *Turnover

395113191

(b) * Net worth of the Company

725096691

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	349999994	100.00	200000000	100.00

10	Others <div></div>				
	Total	349999994.00	100	200000000.00	100

Total number of shareholders (promoters)

1

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others				
	Registered Joint Hol	6	0.00		
	Total	6.00	0	0.00	0

Total number of shareholders (other than promoters)

6

Total number of shareholders (Promoters + Public/Other than promoters)

7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	1
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	6	6
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	1	0	1	0	0
B Non-Promoter	1	2	1	3	0.00	0.00
i Non-Independent	1	0	1	0	0	0
ii Independent	0	2	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	1	3	1	4	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SANJIVNAYAN BAJAJ	00014615	Director	0	
GANESH MOHAN	07985728	Whole-time director	1	
MALVIKA SAHNI SINHA	08373142	Director	0	
SANDESH MADHUKAR KIRKIRE	01854543	Director	0	
SANTOSH KUMAR MOHANTY	06690879	Director	0	

NILESH SATISH CHONKAR	AECPC3654A	CFO	0	
HARISH RAMANATHAN IYER	AASPI4975N	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SANTOSH KUMAR MOHANTY	06690879	Additional Director	01/09/2024	Appointment
SANTOSH KUMAR MOHANTY	06690879	Director	12/09/2024	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	22/07/2024	7	7	100
EXTRA ORDINARY GENERAL MEETING	12/09/2024	7	7	100
EXTRA ORDINARY GENERAL MEETING	13/11/2024	7	7	100

B BOARD MEETINGS

*Number of meetings held

5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2024	4	4	100

2	22/07/2024	4	4	100
3	21/10/2024	5	5	100
4	08/01/2025	5	5	100
5	27/01/2025	5	5	100

C COMMITTEE MEETINGS

Number of meetings held

13

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	24/04/2024	3	3	100
2	Audit Committee Meeting	22/07/2024	3	3	100
3	Audit Committee Meeting	21/10/2024	4	4	100
4	Audit Committee Meeting	08/01/2025	4	4	100
5	Audit Committee Meeting	27/01/2025	4	4	100
6	Risk Management Committee Meeting	24/04/2024	3	3	100
7	Risk Management Committee Meeting	22/07/2024	3	2	66.67
8	Risk Management Committee Meeting	18/10/2024	3	3	100
9	Risk Management Committee Meeting	20/01/2025	3	3	100
10	Unit Holder Protection Committee Meeting	24/04/2024	3	3	100
11	Unit Holder Protection Committee Meeting	22/07/2024	3	3	100
12	Unit Holder Protection Committee Meeting	18/10/2024	3	3	100
13	Unit Holder Protection Committee Meeting	20/01/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attenda nce	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attend ance	
								17/07/2025 (Y/N/NA)
1	SANJIVNAYAN BAJAJ	5	5	100	5	5	100	No
2	GANESH MOHAN	5	5	100	8	8	100	Yes
3	MALVIKA SAHNI SINHA	5	5	100	13	12	92	Yes
4	SANDESH MADHUKAR KIRKIRE	5	5	100	13	13	100	Yes
5	SANTOSH KUMAR MOHANTY	3	3	100	3	3	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	GANESH MOHAN	Whole-time director	115880000	0	27368000	0	143248000.00
	Total		115880000.0 0	0.00	27368000.00	0.00	143248000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	NILESH SATISH CHONKAR	CFO	12478000	0	2276000	0	14754000.00
2	HARISH RAMANATHAN IYER	Company Secretary	9040000	0	1933000	0	10973000.00
	Total		21518000.00	0.00	4209000.00	0.00	25727000.00

C *Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANDESH MADHUKAR KIRKIRE	Director	0	0	0	530000	530000.00
2	MALVIKA SAHNI SINHA	Director	0	0	0	505000	505000.00
3	SANTOSH KUMAR MOHANTY	Director	0	0	0	225000	225000.00
	Total		0.00	0.00	0.00	1260000.00	1260000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

7

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Clarification letter.pdf
MGT-8.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

BAJAJ FINSERV ASSET
MANAGEMENT LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.

- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

NIKHIL
UMESH
KARWA

Digitally signed by
NIKHIL UMESH
KARWA
Date: 2025.09.12
17:19:36 +05'30'

Name

CS Nikhil Karwa

Date (DD/MM/YYYY)

12/09/2025

Place

Pune

Whether associate or fellow:

☒ Associate

☐ Fellow

Certificate of practice number

2*8*3

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

AASPI4975N

*(b) Name of the Designated Person

HARISH RAMANATHAN IYER

Declaration

I am authorised by the Board of Directors of the Company vide resolution number*

CR-1

dated*

(DD/MM/YYYY)

20/10/2021

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

GANESH
MOHAN

Digitally signed by
GANESH MOHAN
Date: 2025.09.12
17:57:26 +0530

***Designation**

(Director / Liquidator / Interim Resolution Professional (IRP) / Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*9*5*2*

***To be digitally signed by**

HARISH
R IYER

Digitally signed by
HARISH R IYER
Date: 2025.09.12
17:29:52 +0530

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

2*3*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB6775159

eForm filing date (DD/MM/YYYY)

12/09/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



FINSERV

6

Bajaj Finserv Ltd.
बजाज फिनसर्व लिमिटेड
Bajaj Holdings and Investment Ltd.
बजाज होल्डिंग्स अँड इन्वेस्टमेंट लिमिटेड
Bajaj Finserv Ventures Ltd.
बजाज फिनसर्व वेंचर्स लिमिटेड
Bajaj Finserv Asset Management Ltd.
बजाज फिनसर्व असेट मॅनेजमेंट लिमिटेड
Bajaj Finserv Mutual Fund Trustee Ltd.
बजाज फिनसर्व म्युचुअल फंड ट्रस्टी लिमिटेड

5

Bajaj Finance Ltd.
बजाज फाइनेन्स लिमिटेड

4

Bajaj Finance Ltd.
बजाज फाइनेन्स लिमिटेड

3

Bajaj Allianz Life Insurance Co. Ltd.
बजाज आलियान्झ लाईफ इंश्योरंस कंपनी लिमिटेड

2

Bajaj Allianz General Insurance Co. Ltd.
बजाज आलियान्झ जनरल इंश्योरंस कंपनी लिमिटेड

1

Bajaj Allianz Life Insurance Co. Ltd.
बजाज आलियान्झ लाईफ इंश्योरंस कंपनी लिमिटेड
Bajaj Allianz General Insurance Co. Ltd.
बजाज आलियान्झ जनरल इंश्योरंस कंपनी लिमिटेड



FINSERV

Bajaj Finserv Ltd.

बजाज फिनसर्व लिमिटेड

Bajaj Holdings and Investment Ltd.

बजाज होल्डिंग्स अँड इन्वेस्टमेंट लिमिटेड

Bajaj Finserv Ventures Ltd.

बजाज फिनसर्व व्हेंचर्स लिमिटेड

Bajaj Finserv Asset Management Ltd.

बजाज फिनसर्व असेट मैनेजमेंट लिमिटेड

Bajaj Finserv Mutual Fund Trustee Ltd.

बजाज फिनसर्व म्युच्युअल फंड ट्रस्टी लिमिटेड

Bajaj Finance Ltd.

बजाज फाइनेंस लिमिटेड

Finance Ltd.

फाइनेंस लिमिटेड

Sr. No.	Type of shareholder/ debenture holder	Category of shareholder	Details of shareholder/ debenture holder	Name of shareholder/ debenture holder	Type of security held	Class of security held	Folio Number / Reference Number	DP ID-Client Id-Account Number	Nationality/ Country of incorporation	Gender	Type of Identifier	Identification No.	Occupation	Number of security held	Nominal value per security	Total amount of securities held (in INR)
1	Entity	Promoter	Body corporate (not mentioned above)	Bajaj Finserv Limited	Equity	Equity Shares	1	NA	India	Not applicable	CIN	L65923PN2007PLC130075	Business	349999994	10	3499999940.00
2	Individual	Other than promoter	Not applicable	Shri V Rajagopalan jointly with Bajaj Finserv Limited	Equity	Equity Shares	2	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
3	Individual	Other than promoter	Not applicable	Shri S Sreenivasan jointly with Bajaj Finserv Limited	Equity	Equity Shares	3	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
4	Individual	Other than promoter	Not applicable	Shri Anant Marathe jointly with Bajaj Finserv Limited	Equity	Equity Shares	8	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
5	Individual	Other than promoter	Not applicable	Shri Anish Amin jointly with Bajaj Finserv Limited	Equity	Equity Shares	5	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
6	Individual	Other than promoter	Not applicable	Shri Ganesh Mohan jointly with Bajaj Finserv Limited	Equity	Equity Shares	6	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
7	Individual	Other than promoter	Not applicable	Shri Rishi Kapil jointly with Bajaj Finserv Limited	Equity	Equity Shares	9	NA	India	Male	Income Tax PAN	AADCB2924N	Service	1	10	10.00
8	Entity	Promoter	Body corporate (not mentioned above)	Bajaj Finserv Limited	Preference	Preference Shares	1	NA	India	Not applicable	CIN	L65923PN2007PLC130075	Business	200000000	10	2000000000.00

KNGC and Associate LLP

Practicing Company Secretaries (Peer Reviewed CS Firm- 5385/2023)

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of

Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **BAJAJ FINSERV ASSET MANAGEMENT LIMITED (CIN: U65990PN2021PLC205292)** (hereinafter referred to as the "Company") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2025. In our opinion and to the best of my information and according to the examinations carried out by us and the explanations, information, details and documents furnished to us by the company, its officers, directors and agents, we certify that:

- A. The Annual Return states the facts as they stood on the date of the closure of the financial year aforesaid correctly and adequately as the same has been verified or certified by the management of the company as required pursuant to the provisions of Section 92(1) of the Companies Act, 2013 read with Rule 11 of the Companies (Management and Administration) Rules, 2014.
- B. During the aforesaid financial year, the Company has complied with the provisions of the Act & Rules made there under in respect of:
 1. Its status under the Act, during the reporting period and as reviewed by us the company is a Public Company, limited by shares and it's a Wholly Owned Subsidiary Company of **BAJAJ FINSERV LIMITED (CIN: L65923PN2007PLC130075)**, Company formed and registered in India.
 2. As confirmed by the management of the company and informed to us, the company has prepared and maintained all the statutory registers as required to be maintained in accordance with the provisions of the Companies Act, 2013 and Rules made thereunder. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of maintenance of registers/records & making entries therein within the time prescribed therefor.
 3. As there is no field in the form MGT-7 Annual Return for mentioning of filed forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities, we state that during the year under report all the forms are filed within time.



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4. The company has called, convened and held meetings of the Board of Directors, committee meetings and the meetings of members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed.
5. During the period under reporting the company was not required to close the register of member's/ security holders, as the case maybe.
6. As informed to us, the company has not extended any advances/ loans to its directors, and/or persons or firms or companies referred to in section 185 of the Act.
7. As informed to us and as per the financial statements provided for verification the company has entered into transactions which fall within the purview of section 188 of The Companies Act, 2013 and has obtained necessary approvals for the same for the reporting period.
8. As informed to us and as per the documents and details provided for verification, the company has issued and allotted preference shares and equity shares during the year and further altered the authorized share capital of the company and has not transferred or transmitted or carried out buy back of securities/ redemption of preference shares or debentures/ reduction of share capital/ conversion of shares/ securities and has issued respective security certificates during the reporting period;
9. As informed to us, during the period under review there was no declaration of dividend, however company has issued equity shares on right issue basis and no bonus shares have been issued, we state that there were no incidences requiring the company to hold in abeyance the rights to dividend, rights share and bonus shares pending registration of transfer of shares.
10. As informed to us, during the year the company has not declared Interim/final dividend. Further there were no unpaid/unclaimed dividend/other amounts as applicable due for transfer to the Investor Education and Protection Fund in accordance with Section 125 of The Companies Act, 2013 for the year ended as on 31st March 2025.



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11. The company has complied with the provisions relating to signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. Constitution/appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors interest are in compliances. The company has appointed a whole-time company secretary on its payroll.
13. The Auditors were appointed in accordance with the provisions of section 139(1) of The Companies Act, 2013 and The Companies (Audit and Auditors) Rules 2014 and the company has intimated the same to the Registrar in form ADT-1. Further, during the period under review there was no casual vacancy in the office of the auditors.
14. Subject to our remarks in the other para of this report and as informed to us, the company was not required to obtain any approvals from Central Government, National Company Law Tribunal, Regional Director, Registrar and/or any such authorities under various provisions of the Companies Act for any matters relating to Financial Year under report.
15. During the year under review the company has not accepted deposits nor repaid any deposits under section 73 of The Companies Act, 2013 read with The Companies (Acceptance of Deposits) Rules, 2014.
16. During the year under review the company has not accepted and repaid borrowings from/to its directors.
17. As informed to us during the period under review the company has made investments in Corporate Debt Market Development Fund (CDMDF) which is a regulatory compliance requirement for Asset Management Companies. Further as confirmed to us, the company has not extended any loans/provided any guarantees or providing securities or made investments as per the provision of section 186 of The Companies Act, 2013 read with Rule 11 of The Companies (Meetings of Board and its Powers) Rules, 2014.



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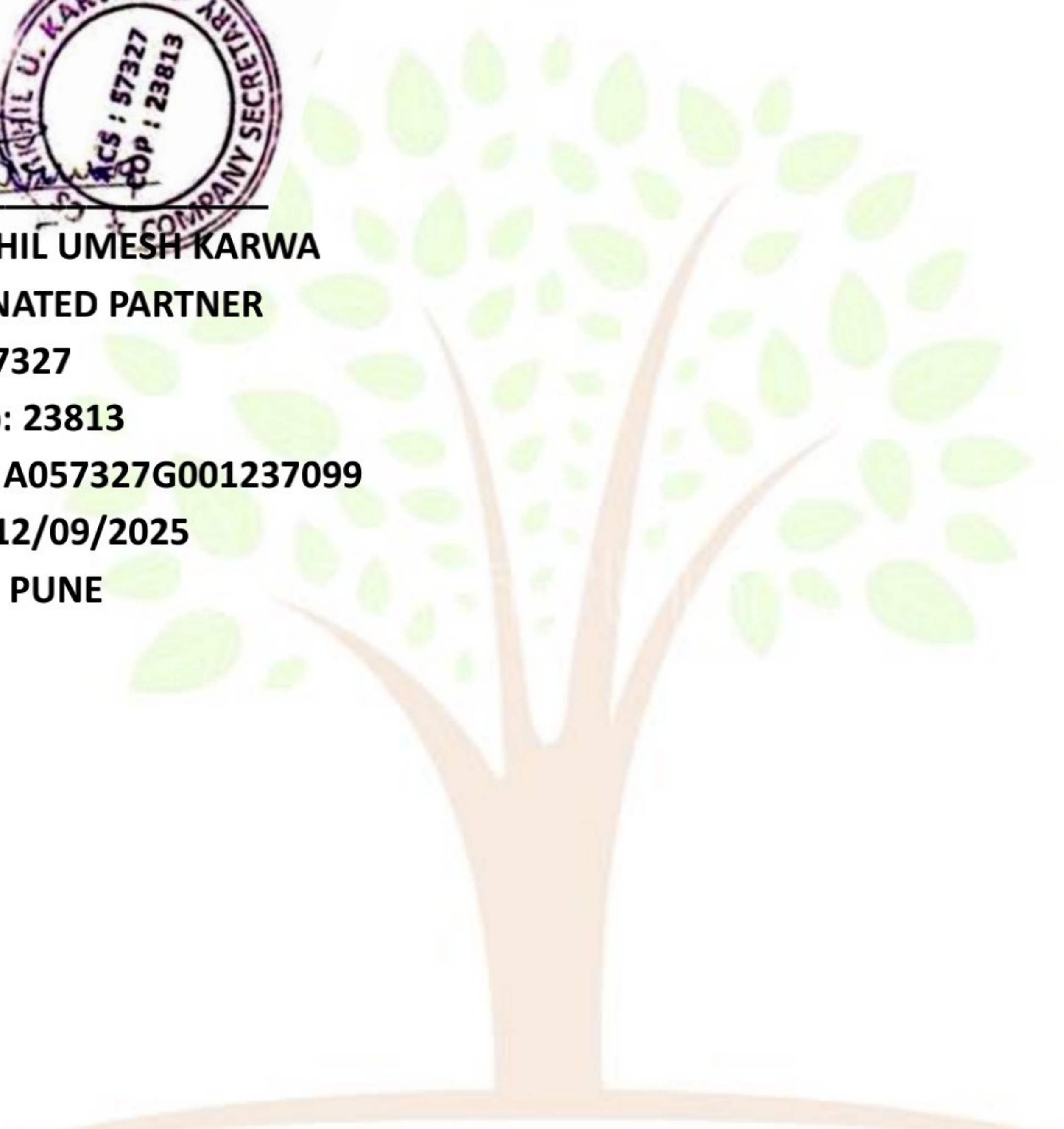
Practicing Company Secretaries (Peer Reviewed CS Firm- 5385/2023)

18. As informed to us during the period under review the company has altered its Memorandum of Association to give effect to the increase in share capital and/or Articles of Association of the Company. The company passed a resolution to increase its authorized capital and also filed form MGT-14.

FOR KNGC AND ASSOCIATE LLP
PRACTICING COMPANY SECRETARIES



CS NIKHIL UMESH KARWA
DESIGNATED PARTNER
ACS: 57327
C.P. No: 23813
UDIN: A057327G001237099
DATE: 12/09/2025
PLACE: PUNE



CLARIFICATION LETTER

To,
The Central Registration Centre
Indian Institute of Corporate Affairs (IICA),
Plot No. 6, 7, 8, Sector 5, IMT Manesar,
District Gurgaon (Haryana), Pin Code- 122050.

The Registrar of Companies, Pune
PCNTDA Green Building, BLOCK A, 1st & 2nd Floor,
Near Akurdi Railway Station, Akurdi, Pune-411044,
Maharashtra.

Subject: Clarification regarding remuneration of Directors and Key Managerial Personnel with respect to Form MGT – 7 of Bajaj Finserv Asset Management Limited for the financial year ended March 31, 2025.

Respected Sir/ Madam,

Point no. XA and XB i.e. remuneration of directors and key managerial personnel:

Further we request you to note that the remuneration details of the following has been rounded off to the nearest '1000' at point no. XA and XB of Form MGT – 7.

Sr. No.	Name	Designation
1.	Ganesh Mohan	Whole Time Director
2.	Nilesh Satish Chonkar	Chief Financial Officer
3.	Harish Ramanathan Iyer	Company Secretary

Kindly take the same on your records.